05-44481-rdd Doc 14183 Filed 09/15/08 Entered 09/15/08 21:44:17 Main Document Pg 1 of 3

Hearing Date And Time: September 23, 2008 at 10:00 a.m. (prevailing Eastern time)

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. John K. Lyons Ron E. Meisler

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 (212) 735-3000 Kayalyn A. Marafioti Thomas J. Matz

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:

Toll Free: (800) 718-5305 International: (248) 813-2698

Delphi Legal Information Website: http://www.delphidocket.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

----- X

In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

•

Debtors. : (Jointly Administered)

----- X

NOTICE OF OBJECTION DEADLINES RE VARIOUS MATTERS TO BE HEARD BY BANKRUPTCY COURT AT SEPTEMBER 23, 2008 OMNIBUS HEARING

PLEASE TAKE NOTICE THAT, for the avoidance of doubt, the objection deadlines regarding various matters to be heard by the Bankruptcy Court at the Omnibus Hearing scheduled for September 23, 2008 at 10:00 a.m. (prevailing Eastern time), in accordance with the Supplemental Order Under 11 U.S.C. §§ 101(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative Procedures, entered on May 20, 2006 (Docket No. 2883) and the Order To Show Cause Why Expedited Motion For Order Authorizing Debtors To Implement Amended And Restated Global Settlement Agreement And Master Restructuring Agreement With General Motors Corporation Should Not Be Granted (Docket No. 14174), are as follows:

1)	Motion For Order Authorizing Amendment To	September 16, 2008 at 4:00 p.m.
	Arrangement With General Motors Corporation	(prevailing Eastern time) as to the
	Approved Pursuant To Second DIP Extension Order	Official Committee Of Unsecured
	[Docket No. 13489] (Docket No. 14031)	Creditors only ¹
2)	CR Intrinsic Investors, LLC And Highland Capital	September 16, 2008
	Management, L.P.'s Notice Of Motion Requesting The	
	Appointment Of An Examiner (Docket No. 14109)	
3)	The Official Committee Of Unsecured Creditors'	September 16, 2008 at 4:00 p.m.
	Application For Interim And Final Orders Under	(prevailing Eastern time)
	Section 328 And 1103 Of The Bankruptcy Code And	
	Bankruptcy Rule 2014 Approving Retention Of	
	Moelis & Company LLC As Co-Investment Banker	
	To The Committee Nunc Pro Tunc To July 1, 2008	
	(Docket No. 14126)	
4)	Expedited Motion for Order Under 11 U.S.C. § 363	September 19, 2008 at 4:00 p.m.
	for Authority to Modify Benefits Under Hourly and	(prevailing Eastern time)
	Salaried Pension Programs and Modify Applicable	
	Union Agreements in Connection Therewith (Docket	
	No. 14162)	
5)	Expedited Motion For Order Authorizing Debtors To	September 22, 2008 at 12:00 noon
	Implement Amended And Restated Global Settlement	(prevailing Eastern time)
	Agreement And Master Restructuring Agreement	
	With General Motors Corporation (Docket No. 14164)	

The objection deadline as to all other parties expired on August 19, 2008.

6)	Notice Of Renewed Motion For An Order Authorizing	September 20, 2008 at 4:00 p.m.
	The Official Committee Of Unsecured Creditors To	(prevailing Eastern time)
	Prosecute The Debtors' Claims And Defenses Against	
	General Motors Corporation (Docket No. 14167)	
7)	Expedited Fifth Supplement To KECP Motion	September 19, 2008 at 4:00 p.m.
	(Docket No. 213) Seeking Authority To Continue	(prevailing Eastern time)
	Short-Term At-Risk Performance Payment Program	
	("AIP") For Second Half Of 2008 (Docket No. 14170)	
8)	Order to Show Cause Why Expedited Motion for	September 22, 2008 at 12:00 noon
	Order Authorizing Debtors to Implement Amended	(prevailing Eastern time)
	and Restated Global Settlement Agreement and	
	Master Restructuring Agreement with General Motors	
	Corporation Should Not Be Granted (Docket No.	
	14174)	

Dated: New York, New York September 15, 2008

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By:/s/ John Wm. Butler, Jr.
John Wm. Butler, Jr.
John K. Lyons
Ron E. Meisler
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700

- and -

By: /s/ Kayalyn A. Marafioti
Kayalyn A. Marafioti
Thomas J. Matz
Four Times Square
New York, New York 10036
(212) 735-3000

Attorneys for Delphi Corporation, <u>et al.</u>, Debtors and Debtors-in-Possession